ANNUAL REPORT OF THE ISSUER FOR 2019 YEAR

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| The body of the issuer who took the decision | RESOLUTION No. 6 of the sole shareholder of Talimarjon Thermal Power Plant JSC |
| Report approval date | 30.09.2020 |

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| **1** | **NAME OF THE ISSUER:** | |
| Full | joint stock company "Talimarjon issiqlik elektr stansiyasi" |
| Short: | JSC "Talimarjon issiqlik elektr stansiyasi" |
| Name of stock exchange ticker: | No |
| **2** | **CORPORATE NEWS** | |
| Location: | Kashkadarya region, Nishan district, Nuristan town |
| Postal address: |  |
| E-mail address: | [No](mailto:None) |
| Official Website: | [No](http://none/) |
| **3** | **BANK DETAILS** | |
| Name of servicing bank: |  |
| Current account: |  |
| MFI: |  |
| **4** | **REGISTRATION AND IDENTIFICATION NUMBERS** | |
| assigned by the registration authority: |  |
| assigned by the state tax service (TIN): | 201284979 |
| assigned by state statistics authorities |  |
| FSC: |  |
| OKPO: |  |
| OKONH: |  |
| SOATO: |  |

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| **5** | **Indicators of the financial and economic condition of the issuer** | |
| Profitability of the authorized capital, coefficient | 0 |
| Coverage of total solvency, coefficient | 8.46 |
| Ratio of absolute liquidity, coefficient | 0,94 |
| Ratio of own and attracted funds, coefficient | -8.38 |
| The coefficient of renewal of fixed assets | 0 |
| The ratio of the issuer's own and borrowed funds: | 20.49 |

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| **10** | **Information on the important facts for the year** | | | |
| Name of the essential fact | № essential fact | Date of essential fact occurrence | Date of publication of essential fact |
| ISSUE OF SECURITIES | 25 | 24.09.2019 | 30.09.2019 |
| DECISIONS TAKEN BY THE SUPERIOR MANAGEMENT BODY OF THE ISSUER | 6 | 30.09.2019 | 02.10.2019 |
| CHANGES TO THE LIST OF AFFILIATES | 36 | 06.11.2019 | 08.11.2019 |
| CHANGES IN THE COMPOSITION OF THE EXECUTIVE BODY | 8 | 08.05.2020 | 11.05.2020 |
| DECISIONS TAKEN BY THE SUPERIOR MANAGEMENT BODY OF THE ISSUER | 6 | 24.06.2020 | 24.06.2020 |
| DECISIONS TAKEN BY THE SUPERIOR MANAGEMENT BODY OF THE ISSUER | 6 | 07.09.2020 | 10.09.2020 |

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| **11** | **Balance sheet** | | | |
| Name of indicator | Page code | At the beginning of the reporting period | At the end of the reporting period |
| **ASSETS** | | | |
| **I. Long-term assets** | | | |
| **Non-Current Assets:** | 000 |  |  |
| Initial (replacement) value (01,03) | 010 | 5305490247.00 | 5285125051.00 |
| Depreciation amount (0200) | 011 | 1161117527.00 | 1426884839.00 |
| Residual (book) value (lines 010-011) | 012 | 4144372720.00 | 3858240212.00 |
| **Intangible assets:** | 000 |  |  |
| Initial value (0400) | 020 |  | 4717806269.00 |
| Depreciation amount (0500) | 021 |  |  |
| Residual value (carrying amount) (020-021) | 022 |  | 4717806269.00 |
| Long-term investments, total (lines: 040+050+060+070+080), including: | 030 | 7440478.00 | 7440478.00 |
| Securities (0610) | 040 | 7440478.00 | 7440478.00 |
| Investments in subsidiaries (0620) | 050 |  |  |
| Investments in associated companies (0630) | 060 |  |  |
| Investments in enterprises with foreign capital (0640) | 070 |  |  |
| Other long-term investments (0690) | 080 |  |  |
| Equipment for installation (0700) | 090 |  |  |
| Capital investments (0800) | 100 | 11730705.00 | 7980871.00 |
| Long-term receivables (0910, 0920, 0930, 0940) | 110 | 2804895.00 | 2467062.00 |
| **Out of which,over due receivables** | 111 |  |  |
| Long-term deferred expenses (0950, 0960, 0990) | 120 |  |  |
| **TOTAL ON SECTION I (012+022+030+090+100+110+120)** | 130 | 4166348798.00 | 8593934892.00 |
| **II. CURRENT ASSETS** | | | |
| Inventories, total (lines 150+160+170+180), including: | 140 | 107973556.00 | 56272015.00 |
| Inventories in stock (1000,1100,1500,1600) | 150 | 107973556.00 | 56272015.00 |
| Work in progress (2000, 2100, 2300, 2700) | 160 |  |  |
| Finished products (2800) | 170 |  |  |
| Goods (2900 less 2980) | 180 |  |  |
| Future expenses (3100) | 190 | 907935.00 |  |
| Deferred expenses (3200) | 200 |  |  |
| Receivables, total (lines 220+240+250+260+270+280+290+300+310) | 210 | 371316163.00 | 647366420.00 |
| out of which: receivables in arrears | 211 |  |  |
| Receivables due from buyers and customers (4000 less 4900) | 220 | 1037869.00 | 621361668.00 |
| Receivables due from subdivisions (4110) | 230 |  |  |
| Receivables due from subsidiaries and associates (4120) | 240 | 332173935.00 | 13497467.00 |
| Advances to employees (4200) | 250 | 79909.00 | 65278.00 |
| Advances to suppliers and contractors (4300) | 260 | 37188518.00 | 1440641.00 |
| Advances for taxes and levies on budget (4400) | 270 | 300319.00 | 1265882.00 |
| Advances to target funds and on insurance (4500) | 280 | 1766.00 | 1827.00 |
| Receivables due from founders to authorized capital (4600) | 290 |  |  |
| Receivables due from personnel on other operations (4700) | 300 |  |  |
| Other account receivables (4800) | 310 | 533847.00 | 9733657.00 |
| Cash, total (lines 330+340+350+360), including: | 320 | 2313191.00 | 88764253.00 |
| Cash on hand (5000) | 330 | 1.00 | 1.00 |
| Cash on settlement account (5100) | 340 | 1933461.00 | 12771932.00 |
| Cash in foreign currency (5200) | 350 |  |  |
| Other cash and cash equivalents (5500, 5800, 5700) | 360 | 379729.00 | 75992320.00 |
| Short-term investments (5800) | 370 | 693681.00 | 3493682.00 |
| Other current assets (5900) | 380 |  |  |
| **TOTAL ON SECTION II (lines 140+190+200+210+320+370+380)** | 390 | 483204526.00 | 795896370.00 |
| **Total on assets of balance (130+390)** | 400 | 4649553324.00 | 9389831262.00 |
| **LIABILITIES** | | | |
| **I. Sources of own funds** | | | |
| Authorized capital (8300) | 410 | 141907750.00 | 141907750.00 |
| Additional paid-in capital (8400) | 420 |  |  |
| Reserve capital (8500) | 430 | 1832391410.00 | 1831066363.00 |
| Treasury stock (8600) | 440 |  |  |
| Retained earnings (uncovered loss) (8700) | 450 | 47325964.00 | -165880664.00 |
| Special-purpose receipts (8800) | 460 | 2605193795.00 | 120689256.00 |
| Reserves for future expenses and payments (8900) | 470 |  |  |
| **TOTAL ON SECTION I (lines 410+420+430+440+450+460+470)** | 480 | 4626818919.00 | 1927782705.00 |
| **II. LIABILITIES** | | | |
| Long-term liabilities, total (lines 500+520+530+540+550+560+570+580+590) | 490 |  | 7367979556.00 |
| including: long-termaccounts payable (lines 500+520+540+580+590) | 491 |  | 54626858.00 |
| Out of which: Long term accounts payable | 492 |  |  |
| Long-term accounts due to suppliers and contractors (7000) | 500 |  |  |
| Long-term accounts due to subdivisions (7110) | 510 |  |  |
| Long term accounts due to subsidiaries and associates (7120) | 520 |  |  |
| Long-term deferred income (7210, 7220, 7230) | 530 |  |  |
| Long-term deferred tax liabilities and other mandatory payments (7240) | 540 |  |  |
| Other long-term deferred liabilities (7250, 7290) | 550 |  |  |
| Advances from buyers and customers (7300) | 560 |  |  |
| Long-term bank loans (7810) | 570 |  | 4930293998.00 |
| Long-term borrowings (7820, 7830, 7840) | 580 |  | 2383058700.00 |
| Other long-term accounts payable (7900) | 590 |  | 54626858.00 |
| Current liabilities, total (lines 610+630+640+650+660+670+680+690+700+710+720+ +730+740+750+760) | 600 | 22734405.00 | 94069001.00 |
| including: current accounts payable (lines 610+630+650+670+6 80+6 90+700+710+720+760) | 601 | 22722405.00 | 94069001.00 |
| Out of which: accounts payable – in arrears | 602 |  |  |
| Due from suppliers and contractors (6000) | 610 | 8269814.00 | 37809509.00 |
| Due to subdivisions (6110) | 620 |  |  |
| Due to subsidiaries and associates (6120) | 630 | 1012127.00 | 999935.00 |
| Deferred income (6210, 6220, 6230) | 640 |  |  |
| Deferred liabilities for taxes and mandatory payments (6240) | 650 |  |  |
| Other deferred liabilities (6250, 6290) | 660 |  |  |
| Advances received (6300) | 670 | 235860.00 | 136133.00 |
| Due to budget (6400) | 680 | 9244006.00 | 3855518.00 |
| Due to insurance (6510) | 690 |  |  |
| Due to state target funds (6520) | 700 | 1614307.00 | 1477956.00 |
| Due to founders (6600) | 710 | 203610.00 |  |
| Salaries payable (6700) | 720 | 1836816.00 | 2449318.00 |
| Short-term bank loans (6810) | 730 | 12000.00 |  |
| Short-term borrowings (6820, 6830, 6840) | 740 |  |  |
| Current portion of long-term liabilities (6950) | 750 |  |  |
| Other accounts payable (6900 except 6950) | 760 | 305865.00 | 47340632.00 |
| **Total on section II (lines 490+600)** | 770 | 22734405.00 | 7462048557.00 |
| **Total on liabilities of balance sheet (lines 480+770)** | 780 | 4649553324.00 | 9389831262.00 |

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| **12** | **Report on financial results** | | | | | |
| Name of indicator | Page code | At the beginning of the reporting period | | At the end of the reporting period | |
| income (profit) | expenses (losses) | income (profit) | expenses (losses) |
| Net revenue from sales of products (goods, works and services) | 010 | 1203940483.00 |  | 2037254752.00 |  |
| Cost of goods sold (goods, works and services) | 020 |  | 1147147270.00 |  | 1867293710.00 |
| Gross profit (loss) from sales of production (goods, works and services) (lines 010-020) | 030 | 56793213.00 |  | 169961042.00 |  |
| Period expenditures, total (lines 050+060+070+080), including: | 040 |  | 57009789.00 |  | 88629946.00 |
| Costs to Sell | 050 |  |  |  |  |
| Administrative expenses | 060 |  | 2497983.00 |  | 13341108.00 |
| Other operating expenses | 070 |  | 54459528.00 |  | 75218648.00 |
| Expenses of the reporting period excluded from the tax base in the future | 080 |  |  |  |  |
| Other income from operating activities | 090 | 32769699.00 |  | 5324420.00 |  |
| Income (loss) from main activity (lines 0З0-040+090) | 100 | 32553123.00 |  | 86655516.00 |  |
| Earnings from financial activities, total (lines 120+130+140+150+160), including: | 110 | 407007.00 |  | 68597878.00 |  |
| Dividend income | 120 | 139195.00 |  | 242432.00 |  |
| Interest income | 130 |  |  |  |  |
| Income from long-term lease | 140 |  |  |  |  |
| Income from foreign exchange rate differences | 150 | 267812.00 |  | 68355446.00 |  |
| Other income from financing activities | 160 |  |  |  |  |
| Expenses from financial operations (lines 180+190+200+210), including: | 170 |  | 957314.00 |  | 380921904.00 |
| Expenses in the form of interest | 180 |  |  |  | 30432465.00 |
| Expenses in the form of interest on long-term lease | 190 |  |  |  |  |
| Loss from foreign exchange rate differences | 200 |  | 957314.00 |  | 350489439.00 |
| Other expenses from financial operations | 210 |  |  |  |  |
| Income (loss) from general operations (lines 100+110-170) | 220 | 32002816.00 |  |  | 225668510.00 |
| Extraordinary profits and losses | 230 |  |  |  |  |
| Profit (loss) before income tax (lines 220+/-230) | 240 | 32002816.00 |  |  | 225668510.00 |
| Income tax | 250 |  | 720786.00 |  |  |
| Other taxes and fees on profits | 260 |  |  |  |  |
| **Net profit (loss) of the reporting period (lines 240-250-260)** | 270 | 31282030.00 |  |  | 225668510.00 |

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| **13** | **Information on audit report** | | | | | | | |
| Наименование аудиторской организации | Дата выдачи лицензии | Номер лицензии | Вид заключения | Дата выдачи аудиторского заключения | Номер аудиторского заключения | Ф.И.О. аудитора (аудиторов), проводившего проверку | Копия аудиторского заключения |
| “BALANS-INFORM-AUDIT” МЧЖ аудиторлик ташкилоти | 2019-04-05 | 789 | Ижобий | 2020-07-23 | 1 | А. Салимов | [Загрузить](http://openinfo.uz/media/audit_conclusion/%D0%90%D1%83%D0%B4%D0%B8%D1%82_%D1%85%D1%83%D0%BB%D0%BE%D1%81%D0%B0%D1%81%D0%B8_2_Zmg4lz1.PDF) |